



FONCIÈRE DES RÉGIONS

Paris, 5 September 2011

Abandonment of the combination with Foncière Paris France

Foncière des Régions has decided not to proceed with the combination with Foncière Paris France.

While neither the appropriateness of this operation in real estate terms, in keeping with the strategy of Foncière des Régions, nor the NAV parity offered to shareholders, have been adversely affected by current market conditions, these conditions have automatically resulted in the valorization of the financial instruments (BSA, OSRA), making it impossible to carry out the operation under the terms announced on 27 July 2011.

Foncière des Régions intends to remain watchful for opportunities that will enable it to pursue its strategy of seeking to consolidate its status as the leading Office REIT in Europe.

Financial schedule:

Q3 2011 Revenues: 9 November 2011

“Investor Day”: 22 November 2011

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Foncière des Régions, a real estate partner

Foncière des Régions, an office real estate player with €8.9 billion in holdings consisting of high-quality assets answering users' needs and located mainly in Ile-de-France, major regional cities and Northern Italy, follows a value-creating strategy based on:

- Long-term partnerships with major tenants: Suez Environnement, IBM, France Telecom, Eiffage, EdF, Société Générale, etc.
- Continuous adaptation of properties through renovations or the repositioning of assets, and a real estate development pipeline that meets market expectations.

Foncière des Régions is listed on Euronext Paris Compartment A (FR0000064578 - FDR) and admitted to the DSS. Foncière des Régions shares are a component of the MSCI, SBF 120, Euronext IEIF "SIIC France" and CAC Mid100 indices, as well as the leading European real estate benchmark indices "EPRA" and "GPR 250", and the "FTSE4 Good" ethical index.

www.foncieredesregions.fr